

# First Unitarian Congregation of Ottawa

## Legacy Giving Information Form

Name:

Phone number:

Email address:

	I would like more information about doing this	I have already done this
Naming the congregation as a beneficiary of my will		
Naming the congregation as a beneficiary of my life insurance policy		
Naming the congregation as a beneficiary of my RRSP, RRIF, or TFSA		
Other possible types of legacy giving to the congregation		

Please indicate your interests or intentions in the table above, with a check mark or other indication. A member of the Stewardship Committee will contact you to follow up.

Note that the Stewardship Committee can help you to plan a legacy gift to the congregation, but is not qualified to give you legal or financial advice. You should seek such advice from legal and financial professionals.

You can submit this form in one of the following ways after filling it in:

- Enclose it in a sealed envelope addressed to the Stewardship Committee and place in the offering plate at a Sunday service.
- Mail it to: First Unitarian Congregation of Ottawa, Attention: Stewardship Committee, 30 Cleary Ave, Ottawa K2A 4A1
- Scan and send as an email attachment to: [stewardship@firstunitarianottawa.ca](mailto:stewardship@firstunitarianottawa.ca)
- Call the congregation office at 613-725-1066 to arrange pickup
- Hand deliver to Maury Prevost or another member of the Stewardship Committee